



Sean D. Murphy

Managing Director
Dallas

Qualifications

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| B.B.A. | Texas A&M University |
| M.S. | Texas A&M University |
| Past | KPMG |
| | PWC |
| | Bank of America |

Mr. Murphy is Global Head of Houlihan Lokey's Transaction Advisory Services. He has 24 years of experience working with financial sponsors and corporate management teams in the food & beverage, consumer, industrials, media, technology and financial services sectors.

Mr. Murphy leads teams providing buy-side and sell-side accounting, financial and tax diligence services to financial and corporate M&A clients. Mr. Murphy's teams focus on identifying value-creation opportunities and providing clients with critical insights at deal speed which translate into greater confidence in clients' decisions to proceed with or abandon the transaction.

Prior to joining Houlihan Lokey, he had a 20-year tenure (14 as a partner) as a Deal Advisory Principal at KPMG leading the relationship with several of KPMG's largest, global private equity clients. Mr. Murphy served as national co-leader of KPMG's Private Equity focused due diligence practice and led the go to market activities for all of KPMG's Deal Advisory Practice. He also served as the Advisory Market Leader for KPMG's North Texas practice.

Mr. Murphy is a continuing guest lecturer at the Mays Business School at Texas A&M University. He is a board member for the Dallas Children's Advocacy Center.

Mr. Murphy holds a B.B.A. in Finance from Texas A&M University and a MS Finance from the Mays Business School at Texas A&M University.